



Date: 11<sup>th</sup> October 2021

To  
**BSE Limited**  
P.J. Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir / Madam

**Sub.:** Half-yearly statement of ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

**Ref.:** SEBI Circular – CIR/IMD/DF-1/67/2017 dated 30-Jun-2017

Pursuant to the above regulations and circular, we hereby submit the statement of International Securities Identification Number (ISIN) in respect of private placement of debt securities issued by the Company under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half-year ended 30<sup>th</sup> September 2021. Enclosed herewith is the information in the prescribed format as **Annexure A**.

We request to take the above on records.

Thanking you.

Yours faithfully  
*for* **Vaya Finserv Private Limited**

**Authorised Signatory**  
Shashank Shankpal  
AVP – Finance & Accounts

**Annexure A: Details of ISINs in respect of Private Placement of Debt Securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half-year ended 30<sup>th</sup> September 2021:**

Sr. No.	Name of the Issuer	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency		Embedded Option, if any		Amount Issued (₹)	Amount Outstanding (₹)
							Interest	Principal	Call Option	Put Option		
1	Vaya Finserv Private Limited	INE02DI07068	Listed	24-Oct-18	02-June-22	13.10%	Semi-annually	Bullet	At the end of 24 months from date of allotment	At the end of 24 & 36 months from date of allotment	43,00,00,000	43,00,00,000
2	Vaya Finserv Private Limited	INE02DI07035	Unlisted	12-Oct-18	31-Mar-23	13.90%	Quarterly	Bullet	At the end of 36 months from date of allotment	At the end of 24 & 36 months from date of allotment	25,00,00,000	25,00,00,000
3	Vaya Finserv Private Limited	INE02DI07043	Listed	20-May-19	20-May-22	13.1411%	Semi-annually	50% on 20-May-2021 and remaining 50% on 20-May-2022	Nil	Nil	41,00,00,000	20,50,00,000

Sr. No.	Name of the Issuer	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency		Embedded Option, if any		Amount Issued (₹)	Amount Outstanding (₹)
							Interest	Principal	Call Option	Put Option		
4	Vaya Finserv Private Limited	INE02DI07050	Listed	22-Oct-19	22-Oct-25	12.95%	Semi-annually	25% on 22 <sup>nd</sup> October 2021 and remaining 75% on 22 <sup>nd</sup> October 2025	At the end of 36 months from date of allotment	At the end of 36 months from date of allotment	35,00,00,000	35,00,00,000
5	Vaya Finserv Private Limited	INE02DI07076	Listed	27-Nov-20	24-Nov-23	11.723%	Semi-annually	12.5% on 27-Nov-21; 12.5% on 27-Nov-22 and remaining 75% on 27-Nov-23	Nil	Nil	22,00,00,000	22,00,00,000
6	Vaya Finserv Private Limited	INE02DI07084	Listed	27-Nov-20	24-Nov-23	11.723%	Semi-annually	12.5% on 27-Nov-21; 12.5% on 27-Nov-22 and remaining 75% on 27-Nov-23	Nil	Nil	22,00,00,000	22,00,00,000

Sr. No.	Name of the Issuer	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency		Embedded Option, if any		Amount Issued (₹)	Amount Outstanding (₹)
							Interest	Principal	Call Option	Put Option		
7	Vaya Finserv Private Limited	INE02DI07092	Unlisted	30-Mar-21	30-Mar-23	12.40%	Quarterly	34.78% on 31-May-22 and remaining 65.22% on 30-Mar-23	Nil	Nil	23,00,00,000	23,00,00,000
8	Vaya Finserv Private Limited	INE02DI07100	Listed	30-Jul-21	30-Jul-24	11.6778%	Semi-annually	25% on 31-Jul-23 and remaining 75% on 30-Jul-24	Nil	Nil	36,70,00,000	36,70,00,000
9	Vaya Finserv Private Limited	INE02DI07118	Listed	20-Aug-21	20-Aug-24	11.7229%	Semi-annually	25% on 21-Aug-23 and remaining 75% on 20-Aug-24	Nil	Nil	22,00,00,000	22,00,00,000