



Date: 13th January, 2023

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 973390

Dear Sir / Madam

Sub: Certificate of Principal & Interest Payment in respect of Non-Convertible Debentures ("NCDs")

Ref: Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") as amended

Pursuant to the Regulation 57(1) of LODR and in continuation to our intimation dated 19th December 2022 regarding intimation of Record dates for early redemption of NCDs, we hereby certify that the principal and interest amount due in respect of the NCDs have been duly paid to the Debenture Holders. The details of the payment are enclosed herewith as **Annexure-1**:

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully

For Vaya Finserv Private Limited

Deepika Singh
Company Secretary

a. Details of Interest payments

S. No	Particulars	Details	Details	Details	Details
1	ISIN	INE02DI07076	INE02DI07084	INE02DI07100	INE02DI07118
2	Issue Size	₹22,00,00,000/-	₹22,00,00,000/-	₹36,70,00,000/-	₹22,00,00,000/-
3	Interest Amount to be paid on early redemption date	₹24,90,736	₹24,90,736	₹1,96,08,786	₹1,03,16,152
4	Frequency - quarterly/ monthly	Others (Early Full Redemption)	Others (Early Full Redemption)	Others (Early Full Redemption)	Others (Early Full Redemption)
5	Change in frequency of payment (if any)	Yes	Yes	Yes	Yes
6	Details of such change	Due to Early Full Redemption	Due to Early Full Redemption	Due to Early Full Redemption	Due to Early Full Redemption
7	Interest payment record date	29/12/2022	29/12/2022	29/12/2022	29/12/2022
8	Due date for interest payment (DD/MM/YYYY)	30/05/2023	30/05/2023	30/01/2023	21/02/2023
9	Actual date for interest payment (DD/MM/YYYY)	13/01/2023	13/01/2023	13/01/2023	13/01/2023
10	Amount of interest paid	₹24,90,736	₹24,90,736	₹1,96,08,786	₹1,03,16,152
11	Date of last interest payment	25/11/2022	25/11/2022	29/07/2022	19/08/2022
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

b. Details of full redemption payments

S. No	Particulars	Details	Details	Details	Details
1	ISIN	INE02DI07076	INE02DI07084	INE02DI07100	INE02DI07118
2	Type of redemption (full/ partial)	Full	Full	Full	Full
3	If partial redemption, then				
	a. By face value redemption	Yes	Yes	Yes	Yes
	b. By quantity redemption	Not Applicable	Not Applicable	Not Applicable	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable	Not Applicable	Not Applicable	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature redemption	Premature redemption	Premature redemption	Premature redemption
6	Redemption date due to put option (if any)	NIL	NIL	NIL	NIL
7	Redemption date due to call option (if any)	NIL	NIL	NIL	NIL
8	Quantity redeemed (no. of NCDs)	NIL	NIL	NIL	NIL
9	Due date for redemption/ maturity	24/11/2023	24/11/2023	30/07/2024	20/08/2024
10	Actual date for early full redemption (DD/MM/YYYY)	13/01/2023	13/01/2023	13/01/2023	13/01/2023
11	Amount redeemed	₹16,50,00,000	₹16,50,00,000	₹36,70,00,000	₹22,00,00,000
12	Outstanding amount (Rs.)	NIL	NIL	NIL	NIL
13	Date of last Interest payment	25/11/2022	25/11/2022	29/07/2022	19/08/2022

For Vaya Finserv Private Limited**Deepika Singh****Company Secretary**