



Date: 19<sup>th</sup> January, 2023

To  
**BSE Limited**  
P.J. Towers  
Dalal Street  
Mumbai – 400001  
**Scrip Code: 973390**

Dear Sir / Madam

**Sub.: Report on completion of the Redemption of Non-Convertible Debentures (NCDs) by early/premature redemption pursuant to the requirements of Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.**

**Ref.: Letters dated 19<sup>th</sup> December 2022, 20<sup>th</sup> December, 2022 and 13<sup>th</sup> January, 2023**

With reference to the captioned subject, we wish to inform you that Vaya Finserv Private Limited (the Company) has redeemed all principal amount payable in respect its of its outstanding NCDs and has paid the final interest amounts due thereon to the eligible debenture holders on the record date of 29<sup>th</sup> December, 2022. We further confirm that, the said NCDs are extinguished by the Company.

The detailed report pursuant to the regulations is enclosed herewith as **Annexure-1**.

The report will also be available on the website of the Company.

We request to take the above intimation on records.

Thanking you.

Yours faithfully

**For Vaya Finserv Private Limited**

**Deepika Singh**  
**Company Secretary & Compliance Officer**

**Annexure-1**

<b>ISIN</b>	<b>INE02DI07076</b>	<b>INE02DI07084</b>	<b>INE02DI07100</b>	<b>INE02DI07118</b>
<b>Nature of Security redeemed</b>	Secured Listed Rated Redeemable Non-Convertible Debentures	Secured Listed Rated Redeemable Non-Convertible Debentures	Secured Listed Rated Redeemable Non-Convertible Debentures	Secured Rated Listed Redeemable Non-Convertible Debentures
<b>Issue Size</b>	₹22,00,00,000/- (Indian Rupees Twenty-Two Crore only)	₹22,00,00,000/- (Indian Rupees Twenty-Two Crore only)	₹36,70,00,000/- (Indian Rupees Thirty-Six Crore Seventy Lakh only)	₹22,00,00,000/- (Indian Rupees Twenty-Two Crore only)
<b>Face Value (at the time of issue)</b>	₹10,00,000/- (Indian Rupees Ten Lakh only)	₹10,00,000/- (Indian Rupees Ten Lakh only)	₹10,00,000/- (Indian Rupees Ten Lakh only)	₹10,00,000/- (Indian Rupees Ten Lakh only)
<b>Face Value (at the time of early redemption date)</b>	₹7,50,000/- (Indian Rupees Seven Lakh Fifty Thousand only)	₹7,50,000/- (Indian Rupees Seven Lakh Fifty Thousand only)	₹10,00,000/- (Indian Rupees Ten Lakh only)	₹10,00,000/- (Indian Rupees Ten Lakh only)
<b>Issue date/Date of Allotment</b>	27 <sup>th</sup> November, 2020	27 <sup>th</sup> November, 2020	30 <sup>th</sup> July, 2021	20 <sup>th</sup> August, 2021
<b>Tenor</b>	36 Months	36 Months	36 Months	36 Months
<b>Credit Rating</b>	ICRA BBB (Stable)	ICRA BBB (Stable)	ICRA BBB (Stable)	ICRA BBB (Stable)
<b>Type of Redemption</b>	Full	Full	Full	Full
<b>Reasons for Redemption</b>	Early Redemption	Early Redemption	Early Redemption	Early Redemption
<b>Redemption Date</b>	24 <sup>th</sup> November, 2023	24 <sup>th</sup> November, 2023	30 <sup>th</sup> July, 2024	20 <sup>th</sup> August, 2024
<b>Early Redemption date</b>	13 <sup>th</sup> January, 2023	13 <sup>th</sup> January, 2023	13 <sup>th</sup> January, 2023	13 <sup>th</sup> January, 2023

<b>Outstanding Principal Amount redeemed (in ₹)</b>	₹16,50,00,000/- (Indian Rupees Sixteen Crore and Fifty Lakhs only)	₹16,50,00,000/- (Indian Rupees Sixteen Crore and Fifty Lakhs only)	₹36,70,00,000/- (Indian Rupees Thirty-Six Crore Seventy Lakh only)	₹22,00,00,000/- (Indian Rupees Twenty-Two Crore only)
<b>Final Interest payment Date</b>	13 <sup>th</sup> January, 2023	13 <sup>th</sup> January, 2023	13 <sup>th</sup> January, 2023	13 <sup>th</sup> January, 2023
<b>Interest Amount (in ₹)</b>	₹24,90,736/- (Indian Rupees Twenty-Four Lakhs Ninety Thousand Seven Hundred and Thirty-Six only)	₹24,90,736/- (Indian Rupees Twenty-Four Lakhs Ninety Thousand Seven Hundred and Thirty-Six only)	₹1,96,08,786/- (Indian Rupees One Crore Ninety-Six Lakhs Eight Thousand Seven Hundred and Eighty-Six only)	₹1,03,16,152/- (Indian Rupees One Crore Three Lakhs Sixteen Thousand One Hundred and Fifty-Two only)

**For Vaya Finserv Private Limited**

**Deepika Singh**

**Company Secretary & Compliance Officer**